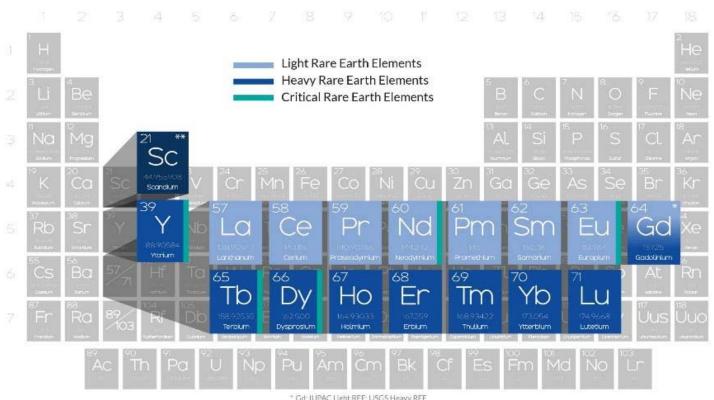


Rare Earth Elements (REEs)





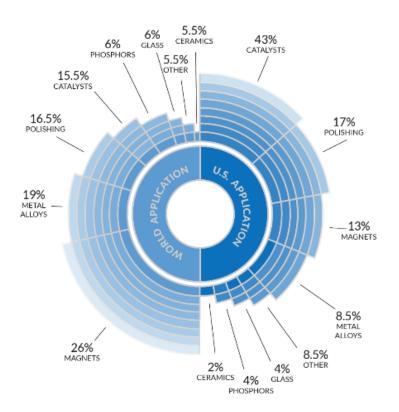
* Gd: IUPAC Light REE; USGS Heavy REE ** Included with rare earth elements



NETL REE Website

REE Applications









MAGNETICS

Computer Hard Drives Disk Drive Motors Anti-Lock Brakes Automotive Parts Frictionless Bearings Magnetic Refrigeration Microwave Power Tubes Power Generation Microphones & Speakers Communication Systems



METAL ALLOYS

NiMH Batteries Fuel Cells Steel Super Alloys Aluminum/Magnesium





DEFENSE

Satellite Communications Guidance Systems Aircarft Structures Fly-by-Wire Smart Missiles





CERAMICS

Capacitors Sensors Colorants Scintillators Refractories



CATALYSTS

Petroleum Refining Catalytic Converter Fuel Additives Chemical Processing Air Pollution Controls















GLASS & POLISHING

Palishing Compounds Pigments & Coatings UV Resistant Glass Photo-Optical Glass X-Ray Imaging



PHOSPHORS

Display phosphors-CRT,LPD,LCD Fluorescents Medical Imaging Lasers Fiber Optics









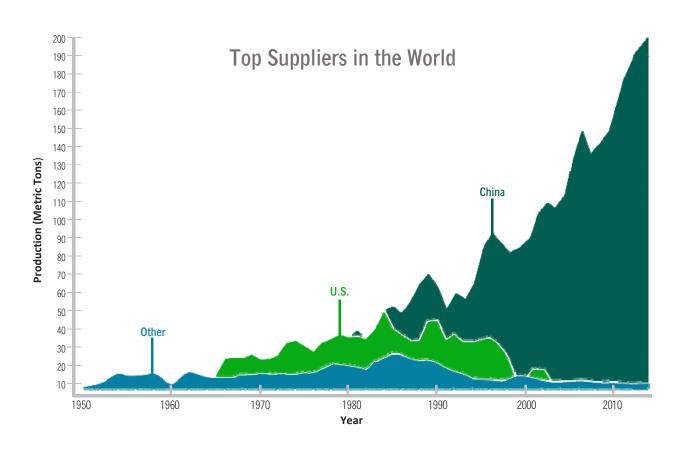


NETL REE Website

3

REE Suppliers







REE Market - REEs from Coal





Annual Global Rare Earth Market

• ~\$5B in 2015 (~149,000 tonnes/yr)

U.S. Consumes

• 11% (\$550M) or ~16,000 tonnes/yr in 2015

Approximately 750M Tons of Coal Burned in U.S. Annually

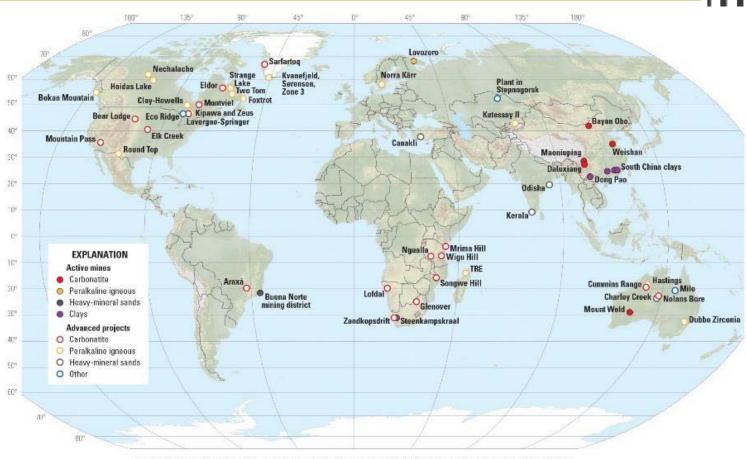
- ~75M tons of coal ash generated
 - Average concentration of ~470 ppm REE+Y, yields ~35,250 tons (~31,980 tonnes) of REE+Y annually
- If completely extracted, potential for generation of REEs from coal exceeds U.S demand

Challenges & Opportunities
Material Reserves
Environmental & Economic Impact



REE Active Mines



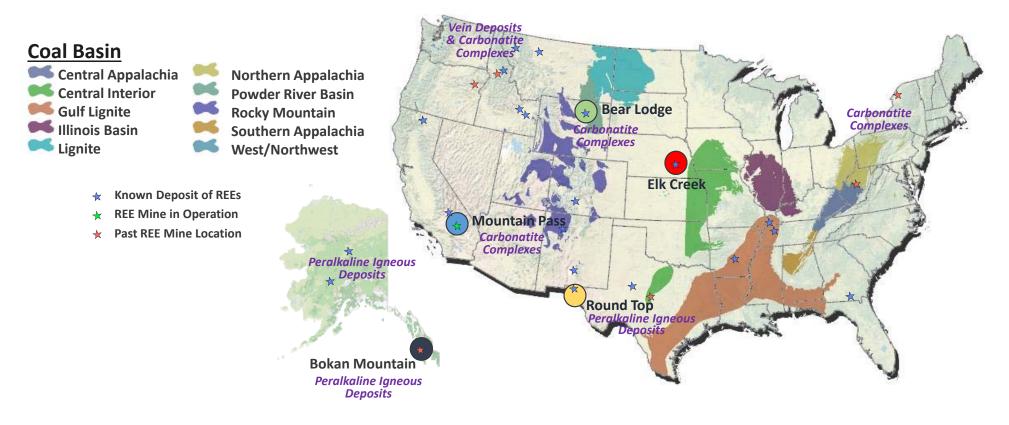


Base from U.S. Geological Survey Globa, 30 are second elevation data (1996) and from Natural Earth (2014), Robinson projection; World Geodetic System 1984 datum



Rare Earth Elements – Coal Basins, REE Deposits, Mines





REE Program



Congressional Language – Feasibility of Recovering Rare Earth Elements (REEs) –

FY14 to perform an assessment and analysis of the feasibility of economically recovering rare earth elements from coal and coal by-product streams, such as fly ash, coal refuse, and aqueous effluents

FY15 to continue activities to economically recover rare earth elements from coal and coal by-product streams, such as refuse, and aqueous effluents

FY16-FY17 to expand its external agency activities to develop and test commercially viable advanced separation technologies at proof-of-concept or pilot scale that can be deployed near term for the extraction and recovery of rare earth elements and minerals from U.S. coal and coal by-product source showing the highest potential for success

FY18 to continue its external agency activities to develop and test advanced separation technologies and accelerate the advancement of commercially viable technologies for the extraction and recovery of rare earth elements and minerals from U.S. coal and coal by-product sources



REE Program





Feedstock Materials

Run-of-Mine Coal

Overburden & Underlying Clays/Shales/Sediments

Coal Prep Plant Refuse

Power Generation Ash

Acid Mine Drainage Sludge

Mission

Development of an economically competitive and sustainable domestic supply of rare earth elements (REEs) and critical materials (CMs) to assist in maintaining our Nation's economic growth and National Security

Objectives

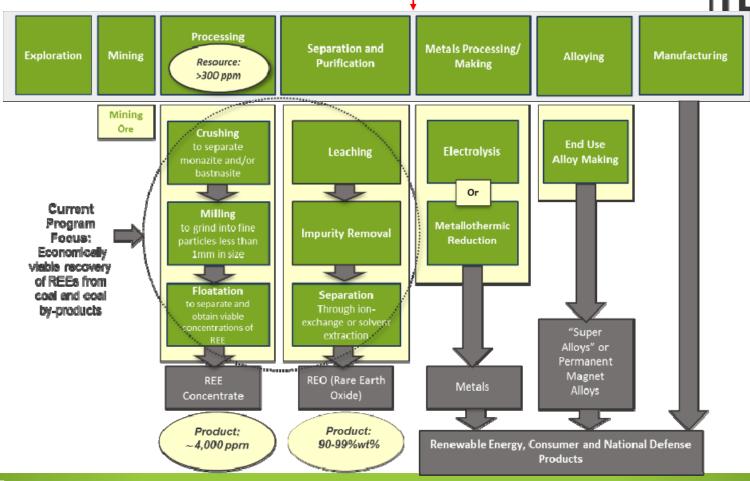
- Recovery of REEs from coal and coal by-product streams, such as coal refuse, clay/shale over/under-burden materials, aqueous effluents, power generation ash
- Advance existing and/or develop new, second-generation or transformational technologies to improve process systems economics, and reduce the environmental impact of a coal-based REE value chain

Goals

 By 2020, validate the technical and economic feasibility of small, domestic, pilot-scale, prototype facilities to generate, in an environmentally benign manner, 10 lbs/day, 1,000 pounds, high purity 90-99 wt% (900,000-990,000 ppm), salable, rare earth element oxides (REOs) from 300 ppm coal-based resources.



REE Program - Overview: Value Chain



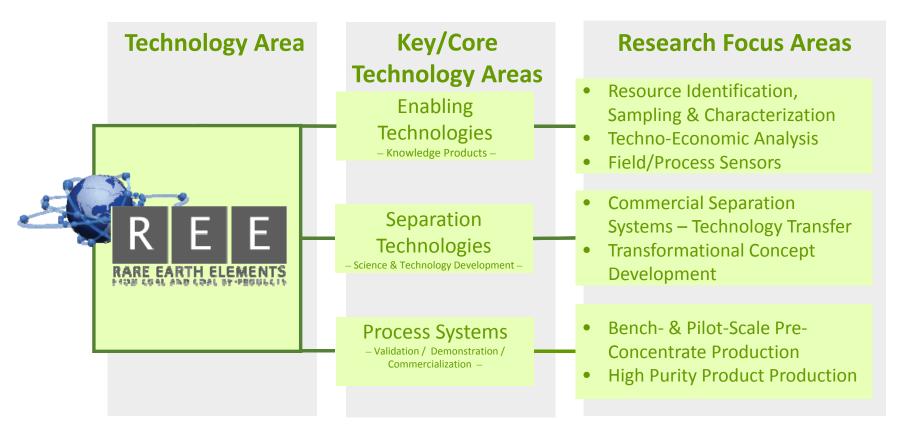


10

NATIONAL

REE Program – Structure







REE Program – Metrics



	2014-2018	2020 Target	2025 Target
REE Pre-Concentrates	>2wt% Laboratory/Bench- Scale Production	90-99wt%	90-99wt%
Economic Targets for Domestic REE Production	Off-Shore Markets/Pricing	Near Commercial Market Pricing	Competitive or Surpass Market Pricing
Environmental impact	Hazardous Off-Shore Production	Non-Hazardous	Non-Hazardous
Developmental Scale	Laboratory-Scale Concepts; Transitioning of Conventional Separation Technologies (TRL 2-3)	Validate Technical & Economic Feasibility of Prototype Salable High Purity REE Systems (TRL 5-7)	Integration of Transformational Technologies in Pilot-Scale Systems (TRL 7-9)



REE Program – Project Portfolio

NATIONAL ENERGY TECHNOLOGY LABORATORY

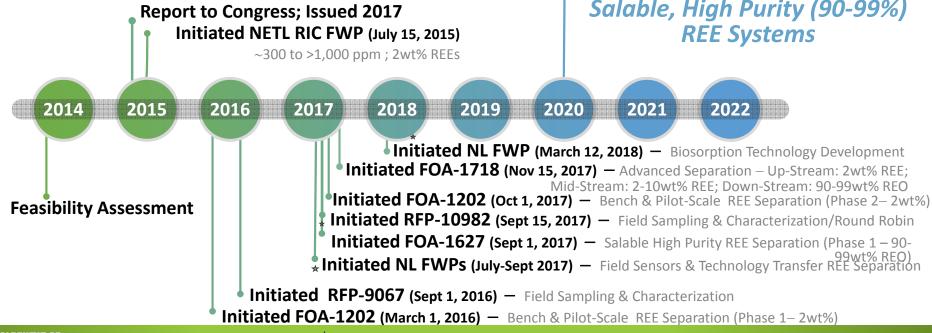
Key Drivers

- National Security & Economy
- Environmental Impact
- Economic Targets
- Build U.S. Domestic Infrastructure for On-Shore Production

FY17: 15 Active Projects FY18-FY19: 25-30 Active Projects Budget: \$15M/FY; \$18M/FY19

2020 GOAL

Validate Technical & Economic Feasibility of Prototype, Salable, High Purity (90-99%) REE Systems



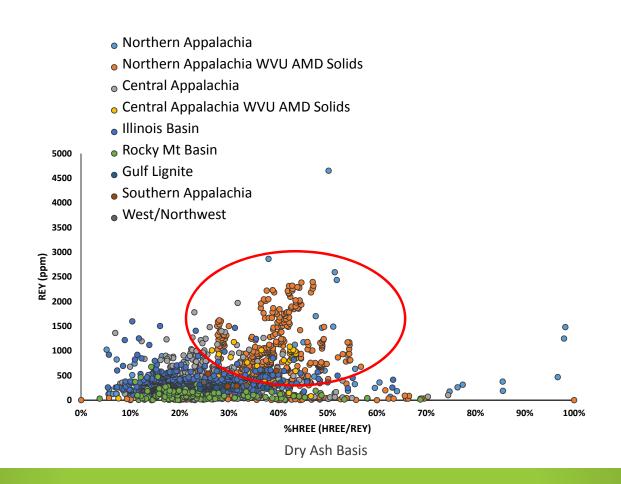


* Initiated OTT TCF Project (Sept 2017) — LLNL EERE CMI REE Biosorption Extraction

* Initiated OSC SBIRs (June 2017) — Field Sensors; (May 2018) — REE Extraction

REE Program — Prospecting







REE Program - Processing



FOA DE-FE-0002012 — Opportunities to Develop High Performance, Economically Viable, and Environmentally Benign Technologies to Recover Rare Earth Elements (REEs) from Domestic Coal

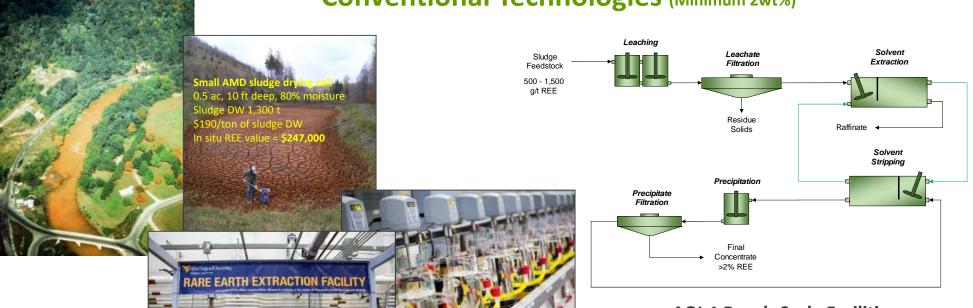




REE Program — Bench-Scale Processing



FOA-1202 Phase 2: REE Extraction System — Conventional Technologies (Minimum 2wt%)



AOI-1 Bench-Scale FacilitiesWest Virginia University

Schematic of an acid mine drainage (AMD) treatment system $\sim \! 100\%$ REE Recovery from Feedstocks Production of 5-6 wt% concentrates prior SX



REE Program — Pilot-Scale Modular Processing



FOA-1202 Phase 2: REE Extraction System — Conventional Technologies (Minimum 2wt%)



Feedstock: Coal Refuse
Central Appalachian & Illinois
Coal Basins – Kentucky
System: Modular
REE Product: Minimum 2wt%
Pre-Concentrate

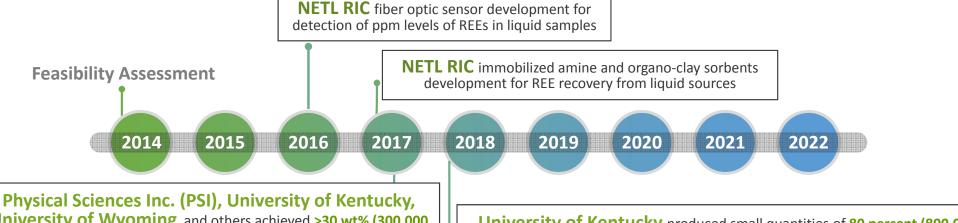
AOI-2 — Pilot-Scale Facilities University of Kentucky

Initiated operation in June 2018
Production of REEs in October/November 2018
80-90% REE concentrate produced prior to SX



REE Program – Major Accomplishments: 2016-2017





University of Wyoming, and others achieved >30 wt% (300,000 ppm) mixed REE pre-concentrates from coal-based materials

West Virginia University achieved recovery of nearly 100 percent REEs from coal acid mine drainage (AMD) sludge

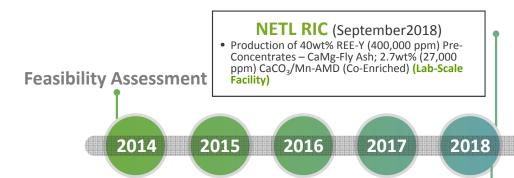
University of Kentucky produced small quantities of 80 percent (800,000 ppm) total REEs on a dry whole mass basis and more than 98 percent (980,000 ppm) REOs. Critical elements such as neodymium and yttrium — used in national defense technologies and the high-tech and renewable energy industries — represented more than 45 percent of the total REE concentrate

University of North Dakota identified that approximately <u>80 to 95 percent</u> of the REE content in <u>lignite coals</u> is organically associated, primarily as coordination complexes as opposed to mineral forms typically found in the older/higher-rank coals



REE Program – Major Accomplishments: 2018-2019





West Virginia University (July 2018)

- Commissioning of the Rare Earth Extraction (REEF)
- Bench/Pilot-Scale Facility
- Acid Mine Drainage Feedstock

Physical Sciences Inc., (July 2018)

- Micro-Pilot Facility Produced >15 wt% (150,000 ppm) Concentrate of Mixed Rare Earths from Post-Combustion Ash Resulting from Burning East Kentucky Fire Clay Coal in a Power Plant Boiler
- Pilot Facility (Sharon, PA) to be Operational June/July 2019

Three domestic bench/pilot-scale operating facilities will domestically be producing REEs from coal and coal-based resources in the July-August 2019 timeframe

2019 2020 2021 2022

University of Kentucky (November 2018)

- Pilot-Scale Facility Currently Producing a Few Grams/Day of a Rare Earth Oxide Concentrate Containing Greater than 90% (900,000 ppm) Total RE Oxide (Dry Basis)
- Products Were a Result of Processing Leachate Collected from the Coarse Refuse Area at Dotiki

West Virginia University (February 2019)

• Bench/Pilot-Scale Facility Production of 69% TREE (80% TREO) from Acid Mine Drainage



REE Program – Summary



Prospecting ——— Processing

Production

Technology Development Pathway

✓ Technical Feasibility Process Economic Scale-Up Viability

Production Demand

Market Impact

Where We Are Today

- ✓ <u>Technical Feasibility</u> of Extracting REE from Coal-Based Resources Demonstrated at Laboratory/Bench-Scale
- ✓ Three Domestic, First-of-a-Kind, Extraction/
 Separation Test Facilities, Producing REEs from Coal-Based Materials, Are Targeted to be Operational in the June-July 2019 Timeframe
- ✓ Fully Integrated REE Program
 - ✓ Spanning Basic/Fundamental Technology
 Development (TRL 1-3) through to Small PilotScale Facility Validation (TRL 5-7)
 - ✓ Maintaining Broad Feedstock Base Coal Refuse/Tailings, Clays/Shales, Power Generation Ash, Acid Mine Drainage

What Is Needed for Tomorrow

- ✓ Process Scale-Up & Economic
 Feasibility Need to be
 Demonstrated
- ✓ Impact of REE Production on International Market Needs to Be Addressed
- ✓ Commodity-to-Product
 Integration: REE Metallization
 through On-Shore Manufacturing
 Supporting Entire Supply Chain

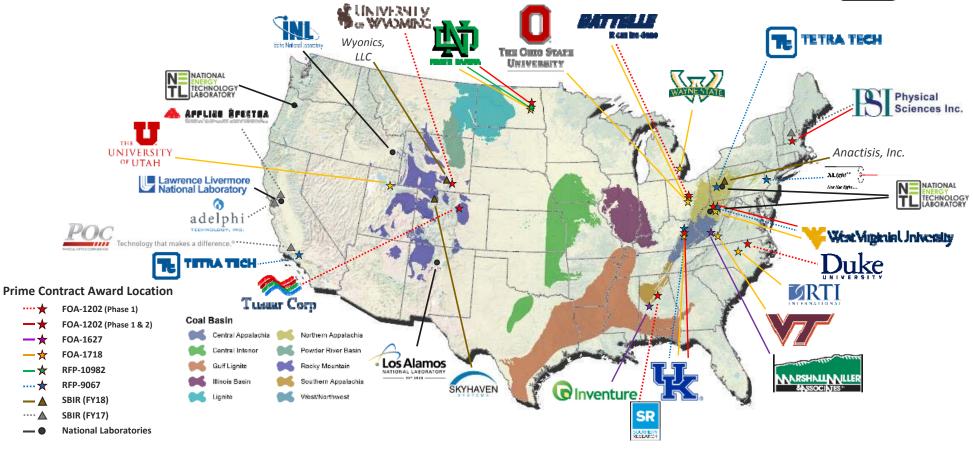
Overall Benefits & Impact

- ✓ <u>National Independence</u> from Off-Shore Production
- ✓ Impact of REE Production on Ash Pond, AMD, Coal Refuse Wastes Remediation
- ✓ REE Processing & Critical Materials Production
- ✓ <u>REEs & Advanced Materials Development</u>: Advanced High Temperature Alloys & Coatings, etc.
- ✓ Product Development of <u>Dual Use REEs</u>: Incorporation into Advanced Defense and Energy Equipment
- ✓ <u>Technology Transfer</u> to Alternate Separation Industries: Battery/Magnet Re-Cycling



REE Program – Acknowledgments







REE Program — Contact Information





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http://www.netl.doe.gov/research/coal/rare-earth-elements/
https://edx.netl.doe.gov/ree/

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